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Anatomy, Shoulder and Upper Limb, Shoulder Muscles

Authors

Benjamin J. Eovaldi¹; Matthew Varacallo².

Affilations

¹ University of Tennessee HSC

² Department of Orthopaedic Surgery, University of Kentucky School of Medicine

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Introduction

The shoulder joint (glenohumeral joint) is a ball and socket joint with the most extensive range of motion in the human body. The muscles of the shoulder dynamically function in performing a wide range of motion, specifically the rotator cuff muscles which function to move the shoulder and arm as well as provide structural integrity to the shoulder joint. The different movements of the shoulder are: abduction, adduction, flexion, extension, internal rotation, and external rotation.[1] The central bony structure of the shoulder is the scapula. All the muscles of the shoulder joint interact with the scapula. At the lateral aspect of the scapula is the articular surface of the glenohumeral joint, the glenoid cavity. The glenoid cavity is peripherally surrounded and reinforced by the glenoid labrum, shoulder joint capsule, supporting ligaments, and the myotendinous attachments of the rotator cuff muscles. The muscles of the shoulder play a critical role in providing stability to the shoulder joint. The primary muscle group that supports the shoulder joint is the rotator cuff muscles. The four rotator cuff muscles include:[2]

- Supraspinatus
- Infraspinatus
- Teres minor
- Subscapularis.

Structure and Function

The upper extremity is attached to the appendicular skeleton by way of the sternoclavicular joint. The three joints of the pectoral girdle are the sternoclavicular joint, coracoclavicular joint, and the acromioclavicular joint. The bones of the pectoral girdle are the clavicle, scapula, and humerus. The clavicle is positioned immediately superior to the first rib. The distal aspect of the clavicle articulates with the acromial process and coracoid process of the scapula, forming the acromioclavicular joint and coracoclavicular joints, respectively. The most important structural ligaments of the shoulder joint are the glenohumeral ligaments and the coracoacromial ligament.[3]

The scapula is a flat bone with multiple muscular attachments. The glenoid fossa serves the articulating function with the humeral head at the lateral angle of the scapula. The glenohumeral joint is the point of articulation between the humerus and the scapula and thoracic cavity, with the latter occurring through the scapulothoracic articulation. The scapula connects to the clavicle via the coracoclavicular joint and the acromioclavicular joint.

The coracoclavicular joint is strengthened by the coracoclavicular ligament that unites the undersurface of the clavicle to the coracoid process of the scapula. The acromioclavicular joint is at the lateral aspect of the clavicle

and coracoacromial ligament provide peripheral reinforcement for the shoulder joint along with the muscles of the shoulder. The shoulder muscles and peripheral structures of the shoulder function to increase the structural integrity of the shoulder joint.[4]

Embryology

Embryologic development of the limbs begins at the end of the fourth week of fetal development. By the sixth week the fetus develops hand plates and footplates. During limb development the shape of the limb is formed by mesenchymal cells condensing and differentiating into chondrocytes which will ultimately differentiate into the bones and cartilage of the upper and lower extremity. The upper and lower extremities undergo very similar embryological development patterns. Limb musculature is first seen around the seventh week. The mesenchyme migrates from the dorsolateral cells of somites out to the limb and is differentiated into muscle cells. The shoulder muscles develop earlier than the distal muscles of the upper extremity.[5]

Blood Supply and Lymphatics

The arterial supply to the upper extremity originates from the subclavian artery. These vessels exist on both sides of the body to provide upper extremity blood supply. Both arteries receive their blood supply from the arch of the aorta. On both sides of the body, the subclavian artery branches include:

- Vertebral artery
- Internal thoracic artery
- Thyrocervical trunk
- Dorsal scapular artery

The subclavian artery becomes the axillary artery once it reaches the lateral border of the first rib.

There are three parts to the axillary artery, with each portion having arterial branches to supply the muscles of the shoulder. Multiple arteries branch from the axillary artery including the superior thoracic artery, thoracoacromial artery, circumflex humeral artery, and the lateral thoracic artery. The subscapular artery is a division of the third part of the axillary artery. The subscapular artery gives off the circumflex scapular artery and the thoracodorsal artery. In general, the muscles of the shoulder receive vascular supply by named arteries associated with the muscles that they supply.[6]

Efferent lymphatic vessels arise from the distal upper extremity and pass through the shoulder. Additionally, axillary lymph nodes contribute to efferent lymphatic vessels in the region of the shoulder and pass proximally through the shoulder. Deep lymphatic vessels accompany superficial lymphatic vessels. The deep lymphatic vessels drain lymph from the joint capsule, tendons, and nerves. The lymphatics of the shoulder and axillary region are drained by the subclavian lymphatic trunk. On the right, the subclavian trunk drains into the right lymphatic duct. On the left, the subclavian trunk drains into the thoracic duct.[7]

Nerves

The upper and lower branches of the subscapular nerve innervate the subscapularis muscle. The suprascapular nerve innervates the supraspinatus and infraspinatus muscles. The posterior branch of the axillary nerve supplies the teres minor. The axillary nerve also innervates the deltoid muscle. The nerve supply to the trapezius is by the spinal accessory nerve/11th cranial nerve with some direct branches from cervical plexus. Innervation to levator scapula is by C3-C5. The nerve supply to the rhomboids is the dorsal scapular nerve. The nerve supply to serratus anterior is the long thoracic nerve. The pectoralis major muscle receives its nerve supply via the medial and lateral pectoral nerves.[8]

Muscles

The primary muscle group that supports the shoulder joint is the rotator cuff muscles. The four rotator cuff muscles are supraspinatus, infraspinatus, teres minor, and subscapularis. Together the rotator cuff muscles form a musculotendinous cuff as they insert on the proximal humerus.

The rotator cuff muscles attach to the proximal humerus anteriorly at the greater tuberosity. The rotator cuff muscles provide considerable structural support to the glenohumeral joint and keep the humeral head in a firm

structural support to the shoulder joint.[8]

The origin of supraspinatus is from the supraspinatus fossa above the spine of the scapula crossing the shoulder joint, passing under the coracoacromial arch, and above the glenohumeral joint where it inserts at the greater tubercle of the humerus. The supraspinatus muscle functions by abduction of the humerus up to 30 degrees, as well as to stabilize the glenohumeral joint.[8]

The infraspinatus muscle originates from the infraspinatus fossa below the spine of the scapula and inserts on the greater tubercle of the proximal humerus below the supraspinatus tendon. The infraspinatus muscle functions by externally rotating the humerus.

The teres minor muscle is positioned immediately inferior to infraspinatus originating at the inferior aspect of the dorsal scapula at the lateral border of the scapula. The teres minor inserts on the greater tubercle of the humerus below the infraspinatus. The Teres minor acts to externally rotate the humerus and assists with abduction of the humerus.

The subscapularis originates from the subscapular fossa of the scapula and inserts on the lesser tubercle of the humerus as well as a portion of the anterior capsule of the shoulder joint. A large bursa separates the muscle from the neck of the scapula. The subscapularis functions by internally rotating and abducting the humerus.

The rhomboid minor originates from the nuchal ligament and spinous processes of C7-T1. The rhomboid major originates from the spinous processes of T2-T5. The rhomboid muscles insert on the medial border of the scapula and work in combination with the levator scapulae muscles to elevate the medial border of the scapula. The only muscle which acts to depress the shoulder is the lower trapezius, which is assisted by gravity in the upright position.[8]

The trapezius is a large triangular-shaped muscle that overlies the shoulder posteriorly. The trapezius originates from the superior aspect of the nuchal line in the occipital, cervical, and upper thoracic region and inserts at the lateral aspect of the clavicle, the acromion, and spine of the scapula. The function of the trapezius muscle is both elevation and depression of the shoulder depending on whether the upper or lower muscle fibers are activated. When the entire trapezius muscle contracts the fibers are geometrically opposed, and the forces are balanced resulting in no movement of the shoulder.

The deltoid muscle overlies the shoulder superficially and functions to abduct the humerus. The deltoid muscle has three origins; the body of the clavicle, the spine of the scapula, and the acromion. The deltoid muscle has its insertion on the deltoid tuberosity of the humerus. The function of the deltoid muscle is variable depending on which muscle fibers are activated. The anterior deltoid flexes and medially rotations the humerus, the middle deltoid abducts the humerus, and the posterior deltoid performs the actions of extension and external rotatation of the humerus.[9]

The short head of the biceps brachii originates from the coracoid process, and the long head originates from the supraglenoid tubercle, passing through the intertubercular groove of the proximal humerus. The biceps brachii is not a shoulder muscle but does originate from the shoulder.

Physiologic Variants

The infraspinatus muscle tendon is sometimes separated from the capsule of the shoulder joint by a bursa. An accessory muscle of the biceps brachii may be confused with a split tear along the biceps tendon. There is some variability of the location that the rotator cuff muscles insert on the proximal humerus.[10]

Clinical Significance

Rotator Cuff Injury

Rotator cuff tears are either partial thickness or full-thickness tears. Partial thickness tears occur at the articular (most commonly) or bursal side of the rotator cuff tendons. Full-thickness tears often involve some degree of tendon retraction. The patient's age, baseline shoulder function, tear size, chronicity, and degree of tendon retraction are several critical elements to be considered when deciding how to manage each patient most appropriately.[11][12]

The supraspinatus tendon is the tendon most commonly injured of the rotator cuff muscles, followed by infraspinatus, subscapularis, and teres minor. The teres minor tendon is only rarely involved in rotator cuff

tendon groove moving into the subscapularis tendon medially. Confirmation of intra-articular tendon tears is by the absence of the biceps tendon in the empty bicipital groove.[10]

Labral injuries and Dislocations

Multiple types of shoulder labral injuries can occur in different patient populations. One particularly common injury subgroup includes young athletes afflicted with a traumatic shoulder dislocation. In the setting of glenohumeral instability, clinicians should recognize the importance of not only a recurrent dislocation, but the risk of increased bone loss and soft tissue compromise which may ultimately affect the outcome following surgical repair.

Glenohumeral instability, especially in the setting of trauma, is most commonly seen anteriorly. Posterior shoulder instability can be seen in weightlifters or football linemen. Rare dislocation patterns include the superior and inferior glenohumeral dislocation (luxatio erecta).

It is important to note that in the setting of multidirectional instability (MDI), especially in the case of bilateral ligamentous laxity or in a patient with a personal or family history of a connective tissue disorder, the probability of recurrent instability is relatively common. The mainstay treatment for these injuries centers on physical therapy and shoulder strengthening programs.

Para-labral cysts are most often seen in association with glenoid labral tears. Para-labral cyst formation can cause subsequent nerve compression and denervation of shoulder muscles. The suprascapular nerve is susceptible to compression from a para-labral cyst due to its location as it passes through the suprascapular and spinoglenoid notches adjacent to the anterior-inferior labrum. The subscapular nerve is also susceptible to compression from a para-labral cyst in the subscapular recess. Isolated atrophy of the teres minor implies injury to the axillary nerve.[13]

Adhesive capsulitis

The cause of frozen shoulder is deposition of hydroxyapatite crystals into the muscle tendon. The shoulder is the most common site of hydroxyapatite calcification in the human body. The supraspinatus tendon is the most common site of hydroxyapatite crystal deposition. Frozen shoulder is associated with diabetes mellitus but may also be associated with coronary artery disease, cerebral vascular disease, rheumatoid arthritis, and thyroid disease.[14]

Other Issues

An important imaging consideration in patients that have had previous orthopedic surgical repair of the shoulder joint and proximal humerus is metallic MRI artifacts, which can make evaluation difficult. In cases of prior shoulder surgery, MRI performed in a lower magnetic field can decrease artifact from implanted metal hardware.[15]

Questions

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